

Adviser Profile - Richard Schneider

Authorised Representative No: 283146 of Accord Financial Solutions Pty Ltd (AFSL 323379)

EXPERIENCE

I have 35 years experience in the Financial Services Industry. I commenced employment in 1963 with the State Savings Bank of Victoria in Melbourne, where I worked my way up to a Senior Branch Accountant in one of the city offices. I also spent some time as a Relieving Branch Manager.

I joined the Commonwealth Government in 1983 and became Section Manager of two different government departments. From 1998 to 2004 I worked as a Centrelink Financial Information Service Officer.

I left the Commonwealth Government after obtaining relevant qualifications and have worked as a Financial Adviser since 2004.

I married Cheryl in 1966 and our family comprises of three sons and one daughter, all of them are now adults. We have five grand children.

I enjoy cooking Asian cuisine, particularly Thai food.

QUALIFICATIONS

- Diploma in Financial Advising

AUTHORISATIONS

I am authorized to provide advice on the wide range of services as available by the Licencee as listed below.

- Aged Care
- Centrelink advice;
- Estate planning advice;
- Ethical Investments;
- Life, Total & Permanent Disablement, Trauma, Business Expense and Income Protection insurance;
- Redundancy;
- Responsible Investments
- Retirement planning & strategies;
- Salary Packaging;
- Share market investment advice;
- Superannuation, rollover advice and strategies;
- Wealth Creation; and
- WorkCover Compensation Payments

In relation to credit products advice, new loan facilities will be referred to a broker panel.

PROFESSIONAL MEMBERSHIP

- Senior Associate of the Financial Services Institute of Australasia
- Association of Financial Advisers

- Member of Association of Financial Advisers

- Member of the Commercial Travelers Association of South Australia

REMUNERATION

As an authorised representative, Richard will receive a percentage of the fees received and this will be detailed in the Statement of Advice.