

## Adviser Profile – Matt Dawson

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Authorised Representative No: 1236279 of Accord Financial Solutions Pty Ltd (AFSL 323379)

### EXPERIENCE

Matt joined Accord Financial Solutions in 2012 after having completed a combined Bachelor's Degree in Business and Commerce at Flinders University. Before financial planning, his working life spanned across retail, wine and tiling back in his hometown of Mildura.

At Accord, he has relentlessly sought to absorb the expertise of Andrew Gaston, Richard Schneider and Darien Riemann who have vast competencies in various fields. He has differentiated himself becoming particularly knowledgeable in the little known areas of Aged Care and Centrelink.

As a result of his career progression and acquired knowledge, Matt was invited to lecture and help coordinate the only Financial Planning topic offered by Flinders University in July 2015.

The financial services sector has always appealed to Matt having spent his adolescent years working at a high turnover Post Office and Tattsлото agent witnessing firsthand the highs and lows of monetary exchange.

Outside of reading and socializing, his spare time is generally occupied by Social Basketball, Golf and the occasional motorbike riding.

### QUALIFICATIONS

- Bachelor of Business (Marketing)
- Bachelor of Commerce (Finance)
- Diploma of Financial Planning
- Graduate Diploma of Financial Planning

### AUTHORISATIONS

Matt is authorized to provide advice on the wide range of services as available by the Licencee as listed below.

- Aged Care
- Centrelink advice;
- Estate planning advice;
- Ethical Investments;
- Gearing strategies;
- Life, Total & Permanent Disablement, Trauma, Business Expense and Income Protection insurance;
- Redundancy;
- Responsible Investments
- Retirement planning & strategies;
- Salary Packaging;
- Share market investment advice;
- Superannuation, rollover advice and strategies;
- Wealth Creation; and
- WorkCover Compensation Payments

In relation to credit products advice, new loan facilities will be referred to a broker panel.

### REMUNERATION

As an Authorised Representative, I receive a fixed salary package.