

## Adviser Profile – Darien Reimann

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Authorised Representative No: 229294 & Credit Representative 409705  
Accord Financial Solutions Pty Ltd (AFSL 323379)

### EXPERIENCE

I was raised on a wheat farm in the Riverland, South Australia. During secondary school I developed a keen interest in finance and investments. My interest in helping people with their finances led me to further studies in the field. I moved to Adelaide to undertake my degree before starting work in the Financial Services Industry in 1998 with Westpac Bank, initially in mortgage production then as a Financial Adviser.

In 2000, I moved back to the Riverland as a paraplanner obtaining my authorised representative licence in 2003. My wide experience in the industry has been developed through working with a range of clients including farmers, wage earners, business owners, Doctors as well as charity and not for profit organisations.

Whilst based in Adelaide, I regularly travel to the Barossa and Riverland districts in SA as well as Melbourne to service the financial needs of my clients.

In 2009 I married Anna and together we raise our 2 boys James and Charlie. I enjoy being outdoors spending time with family and friends.

### QUALIFICATIONS

- Bachelor of Business (Banking and Finance);
- Diploma of Financial Planning;
- ASX Accredited Listed Products Adviser;
- Self Managed Superannuation Fund (SMSF) Accreditation
- Margin Lending and Geared Investments Accreditation

### AUTHORISATIONS

Darien is authorized to provide advice on the wide range of services as available by the Licencee as listed below.

- Aged Care
- Centrelink advice;
- Credit advice;
- DIY Self-managed superannuation advice;
- Estate planning advice;
- Ethical Investments;
- Gearing strategies;
- Life, Total & Permanent Disablement, Trauma, Business Expense and Income Protection insurance;
- Redundancy;
- Responsible Investments
- Retirement planning & strategies;
- Salary Packaging;
- Share market investment advice;
- Superannuation, rollover advice and strategies;
- Wealth Creation; and
- WorkCover Compensation Payments

In relation to credit products advice, new loan facilities will be referred to a broker panel.

## **REMUNERATION**

As an authorised representative, I am paid a percentage of the fees received and this will be detailed in your Statement of advice.

## **PROFESSIONAL MEMBERSHIPS**

- Member of the Association of Financial Advisers;